OLA unit: Academic Division Name: Stephanie Debner

Work or Primary Email: stephanie.debner@gmail.com

Division, RT, Committee Board Members

Stephanie Debner (President); Steve Silver (Vice President/President-Elect); Uta Hussong-Christian (Past President); Jennifer Cox (Private Colleges Representative); John Schoppert (Legislative Representative); Arlene Weible (State Library Representative); Bryan Miyagishima (Community Colleges Representative); Elizabeth Brookbank (Public Universities Representative); Serenity Ibsen (Member-at-large); Molly Gunderson (Member-at-large); Kate Rubick (Member-at-large); Garrett Trott (Member-at-large); Aja Bettencourt-McCarthy (Communications Coordinator)

Overall Goals & Responsibilities

ACRL-Oregon seeks to support academic libraries and librarians; to foster communication among academic librarians; to promote the development of Oregon academic libraries; to sponsor educational programs of interest to academic librarians; and to serve as liaison between academic librarians and various other academic and library constituencies. OLA's Academic Library Division plays a dual role within the state. It is OLA's academic division and it is also the Oregon chapter of the Association of College and Research Libraries (ACRL-Oregon). In both its roles, the division supports academic libraries by fostering communication, sponsoring educational programs, and advocating in the political, social, and professional arena at the local and national level. The board meets at least quarterly, and a membership meeting is held at the fall conference held jointly with the Washington ACRL. The board also hosts an informal gathering during OLA's annual conference.

Objectives and activities for current year

Progress on goals and objectives

- 1. Publish a series of blog posts with reflections on the 2016 fall conference at Menucha.
- 2. Start a new series of blog posts featuring innovative or creative ideas.
- 3. Start a new series of blog posts featuring virtual library visits to highlight the diversity of academic libraries around the state
- 4. Increase content in the blog's library leaders' series, which features a targeted question about advocacy for academic libraries.
- 5. Promote ACRL-Idaho's un-conference for summer 2017.
- 6. Update "10 reasons to become a member" on ACRL-Oregon's website.
- 7. Define what advocacy means for ACRL-Oregon.
- 8. Establish policies and procedures for responding to advocacy requests.
- 9. Update ACRL's advocacy web page and make it more visible.
- 10. Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017.
- 11. Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO).

2016-17 - Advocacy

Increase content in the blog's library leaders' series which features a targeted question about advocacy for academic libraries: Three new library leaders were featured in this series in 2016-17. ACRL-Oregon still needs to work on getting interviews with some of the larger public academic institutions in the state.

Define what advocacy means for ACRL-Oregon; Establish policies and procedures for responding to advocacy requests; Update ACRL's advocacy web page and make it more visible: This work is ongoing, as ACRL-Oregon strives to align its advocacy message with those of OLA and ACRL (National).

2016-17 – Education

Promote ACRL-Idaho's un-conference for summer 2017: ACRL-Oregon created a blog post to promote this opportunity; the ACRL-Oregon president also sent individual emails to academic library leaders in eastern and central Oregon to invite them

to take advantage of this professional development opportunity.

Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017: ACRL-Oregon partnered with PSU and OSU on a successful competitive application to bring a subsidized version of this day-long workshop to Oregon in July 2017. Registration to the workshop was primarily open to those affiliated with the program partners. There were approximately 60 spots available for workshop attendance and all spots filled. Presenters Jenny Oleen, Scholarly Communications Librarian at Western Washington University, and William Cross, Director of the Copyright and Digital Scholarship Center at North Carolina State University Libraries, explored three scholarly communications topics: open education, copyright in making and sharing scholarship, and research data management.

Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO): This goal is currently in progress.

2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

Goals for 2017-18 - Other

Promote ACRL-Idaho's un-conference for summer 2017: ACRL-Oregon created a blog post to promote this opportunity; the ACRL-Oregon president also sent individual emails to academic library leaders in eastern and central Oregon to invite them to take advantage of this professional development opportunity.

Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017: ACRL-Oregon partnered with PSU and OSU on a successful competitive application to bring a subsidized version of this day-long workshop to Oregon in July 2017. Registration to the workshop was primarily open to those affiliated with the program partners. There were approximately 60 spots available for workshop attendance and all spots filled. Presenters Jenny Oleen, Scholarly Communications Librarian at Western Washington University, and William Cross, Director of the Copyright and Digital Scholarship Center at North Carolina State University Libraries, explored three scholarly communications topics: open education, copyright in making and sharing scholarship, and research data management.

Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO): This goal is currently in progress.

Comments

The ACRL-Oregon board categorized our goals according to the following: Professional Development (Education), Communication, Membership Engagement, and Advocacy/Leadership. Two of the four are represented above in the categorized goals. Additionally, we would like to include the following:

Membership Engagement:

- 1. Publish a series of blog posts with reflections on the 2016 fall conference at Menucha: This was a small series the first time out, but ACRL-Oregon will likely continue this series after future fall conferences to engage members beyond the conference.
- 2. Start a new series of blog posts featuring innovative or creative ideas: This is currently under development.
- 3. Start a new series of blog posts featuring virtual library visits to highlight the diversity of academic libraries around the state: This is currently under development.
- 4. There were a number of opportunities throughout the year where the ACRL-Oregon president was asked for a member to represent the organization on various task forces. Rather than assign these to board members, the board decided to solicit member participation for these opportunities, which was successful.

Communication:

- 1. Update "10 reasons to become a member" on ACRL-Oregon's website: This goal was met: https://acrloregon.org/join/ten-reasons-to-become-a-member/. This page is included in emails to new ACRL-Oregon members as a way to highlight the benefits of their membership.
- 2. Update ACRL's advocacy web page and make it more visible: This is currently in progress.

OLA unit: Children's Services Division

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Oregon Association of School Libraries (OASL)

Name: Peggy Christensen

Work or Primary Email: peggyc@coos-bay.k12.or.us

Division, RT, Committee Board Members

Peggy Christensen, OASL President; Paige Battle, OASL President Elect; Robin Rolfe, OASL Past President

Overall Goals & Responsibilities

Our mission is: To provide progressive leadership to ensure that Oregon students and educators are effective users of ideas and information, and to pursue excellence in school library media programs

Our Purpose is: Empowering Oregon students by supporting school libraries

Objectives and activities for current year

- Increase membership by 20% In terms of numbers that is around 60 new people. Tied to this is getting people to OASL Bend Conference 2016. The major source of revenue for OASL is conference attendance
- Support Parent Advocacy Groups
- Look at Mission statement
- Update language of some of the Board job descriptions
- Improve funding for OASL
- See the Grade-level Indicators project through to completion
- See the Oregon Strong Library Rubric project through to completion
- Stay up-to-date with OEA's NBI 22 work and explore future possibilities for using the data
- Support non-licensed OASL members

Progress on goals and objectives

July

• Standards-Indicators Committee begins meeting to write Grade Level Learning Goals for Oregon School Library Standards

August

- OASL Retreat, Menucha. Set goals for the year
- Standards Use Survey ironed out. Posted online

September

• Robin Rolfe & Susan Stone organized data from ODE about school libraries (850 schools).

October

- OASL Conference in Bend
- Standards Use Survey concluded
- Mary McClintock Scholarship committee formed
- Draft of Scholarship proposal.
- One change is to focus on a cohort model that will bring people from different regions together.
- A priority could be given to regions that aren't typically as well represented as others.
- Amy will work with the Scholarship Committee to reword the proposal regarding the cohort model.
- Open to all OASL members to apply
- Use Region Reps to communicate with members
- We will look for funding. The goal is to get an endowment. (\$75-100 K)

November

- Began working with from Every Library to draft letter to ODE
- OASL sent a letter to the State Superintendent about how libraries can factor into ESSA
- OASL President collaborated with OLA President, Elsa Loftis and ACRL President, Stephanie Debner, and others to write and send letter to: Dr. Salam Noor, Deputy Superintendent of Public Instruction, Oregon Department of Education
- Article: Silence is not the Answer, appeared in the November 2016 Issue of Today's OEA, pp 30-31

December

• Organized library supporters to attend OEA public input ESSA sessions with Salam Noor

January

• Continued organizing library supporters to attend OEA public input ESSA sessions with Salam Noor

February

• OASL Past President & Others Attend Oregon Legislative Day

March

April

• 1st combined OASL/OLA conference

May

- Circulated material regarding Grade Level Learning Goals at ILAGO
- OASL installed new officers/board members
- Voted on new purpose statement

June

• Standard's Committee complete draft of Grade Level Learning Goals

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

Goals for 2017-18 - Advocacy

Goals will be set at our Retreat August 7 & 8, 2017

Goals for 2017-18 - Education

Goals will be set at our Retreat August 7 & 8, 2017

Goals for 2017-18 - Leadership

Goals will be set at our Retreat August 7 & 8, 2017

Goals for 2017-18 - Collaboration

Goals will be set at our Retreat August 7 & 8, 2017

- * OASL Conference featured author: An Evening with Jason Reynolds October 14,2017
- * This past year was a great opportunity to collaborate and work directly with OLA on conferences, advocacy and other goals.

OLA unit: Oregon Young Adult Network (OYAN)

Name: Bobbye Hernandez

Work or Primary Email: bobbyeh@multcolib.org

Division, RT, Committee Board Members

CHAIR Julie Jeanmard; SECRETARY, Amy Grimes; PUBLICATIONS MANAGERS Keli Yeats and Gretchen Kolderup; WEB EDITOR, K'Lyn Hann; PAST CHAIRS, Violeta Garza and Bobbye Hernandez; INCOMING VICE CHAIRS Angela Arena and Susan Davis

Overall Goals & Responsibilities

OYAN is an educational and informational organization whose goals are to provide a network for communication among people who provide library services to teens, to advocate for excellence in library service for teens, to increase awareness of teen library services in the state of Oregon, to take a proactive role in providing library services to teens and to promote cooperation between school and public libraries.

Objectives and activities for current year

Host a successful Fall Workshop focused on issues that impact teen librarians as well as a successful OLA pre-conference

Continue to strengthen publications: redistribute duties of our publications committee to strengthen our communication among OYAN members and followers.

Continue to encourage program and resource sharing at meetings and via our publications; allow time at meetings for group discussion of issues relating to teens.

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

The Fall Workshop was presented at the Wilsonville Public Library on October 21st. Katie Anderson from the State Library presented: Outcome based evaluation: Putting teen programs on a level playing field with children's programs. The program was very well attended by youth services librarians serving both children and teens from across the state.

2016-17 – Leadership

We worked hard at gathering interest from new members this year and we were able to find two new OYAN members willing to join us as incoming co-chairs.

2016-17 - Collaboration

We began collaborating with REFORMA Oregon by co presenting with them at OLA. This is still a goal that we would like to continue working on and strengthening in the future.

Goals for 2017-18 – Advocacy

Goals for 2017-18 - Education

We are hoping for another successful Fall Workshop. This year's workshop will be on the topic of suicide prevention hosted by the QPR Institute. As we have noticed throughout the state and across the nation there has been an unfortunate uptick in this topic and we hope to keep informed. We are also working on having an informative OLA pre-conference session.

Goals for 2017-18 - Leadership

Continue to make leadership in OYAN / OLA enticing for future leaders.

Goals for 2017-18 – Collaboration

We began working with REFORMA Oregon this year and we would like to continue to build this relationship.

OLA unit: Public Library Division (PLD)

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

OLA unit: Support Staff Division (SSD)

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 - Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Communications Committee

Name: Charles Wood

Work or Primary Email: wuchakewu@gmail.com

Division, RT, Committee Board Members

Charles Wood, Chair, OLA Quarterly Coordinator/Editor
Corrine Dichter - OLA Hotline, co-editor
Sarah Imholt, Independence Public Library - OLA Hotline, co-editor
Jenn Weston, Pioneer Pacific College - OLA Quarterly Editor
Jane Scheppke, Crook County Library - OLA Quarterly Editor
Lynne Stahl, Multnomah Public Library - OLA Quarterly Editor
Sara Bystrom, Pacific Northwest College of Art - OLA Calendar Coordinator
Shirley Roberts - OLA Association Manager

Overall Goals & Responsibilities

The OLA Communications Committee publishes the OLA Quarterly professional journal, which highlights the work and writing of Oregon librarians in 4 issues a year. The committee also produces the OLA Hotline blog/newsletter that keeps members up to date about happenings and opportunities in Oregon libraries. Sara Bystrom is working on the OLA Calendar project, and recently said she is working on a new idea. The communications committee also manages the OLA Social Media channels such Facebook, Twitter, and Instagram. The committee also consults with the board about special communications, such as President Elsa Loftis' Thanksgiving Message last November, which provided guidance and support for unity for our members in a difficult time. The committee has reached out to other divisions and units to let others know we can help with marketing their efforts.

Objectives and activities for current year

We plan to maintain the healthy circulation of our publications and communications, while continuously learning new ways to improve.

Progress on goals and objectives

Our publications are circulating well, and we have maintained, if not grown the number of contributors. We are marketing the Quarterly via Memberclicks, Libs-Or, Publib, OLA Facebook, Librarians in the Northwest Facebook group and guest posts on 100 library Facebook pages around the world. I believe Sara Kelso, or maybe Sara Thompson had the idea of "author showcase" posts, and they work, doubling the number of downloads for each author. If it seems like you get a number of notifications about the Quarterly and it's articles, it's because each notice brings in about 100 more downloads, more or less. After the authors did the hard work of writing and putting themselves out there for the world to see, I believe it is our duty to make sure people read what they write.

The OLA Hotline has made a number of changes that add to the quality of their blog, including adding sharing buttons and reaching out the board for submissions.

Social Media

Twitter July 2015 - 374 followers July 2016 - 496 followers July 2017 - 664 followers

Facebook Oct. 12, 2015 - 509 likes July 2016 - 667 likes August 4th, 2017 - 869 likes

Instagram
July 2016 - 27 followers
August 4th - 110 followers

Sched.org was listed last year, but that is because former chair Sara Thompson was on the conference committee as well.

Publications

OLA Quarterly

The most downloaded issue this year was UX (User Experience) in Oregon Libraries with 258 downloads. The most downloaded article this year was Rethinking Shelving: Making your Children's Collections User-Friendly by Steven Engelfried with 860 downloads. It's already number 2 of all time, after "The World of Bots" by Arthur Hendricks in 2014, with 2,027 downloads. Steven even beat Ross Betzer's "Beer in Libraries ...," which had 582 downloads.

OLA Hotline

The Hotline editors now solicit submissions from the board before each issue deadline, to make sure everyone is able to market their information in a timely manner. They stopped mining Libs-Or for stories, as some people didn't want their Libs-Or message made more permanent in a blog. Their New Member Profiles are very popular.

2016-17 - Advocacy

The Winter 2016 issue of the OLAQ was about REFORMA Oregon, which advocates for quality library services to the Spanish-speaking communities in Oregon. Advocacy is also a common them of the OLA Hotline and social media channels.

2016-17 – Education

The current issue of the OLAQ has articles about civics education and fake news related information literacy classes in Oregon Libraries. The OLAQ teamed with SMART, Start Making A Reader Today, to promote their book "Oregon Reads Aloud' for their 25th anniversary.

2016-17 – Leadership

The OLA Communications Committee is comprised of 8 library leaders working together to promote library services and it's benefits to building a civil society in Oregon and beyond

2016-17 - Collaboration

In the past 2 years, the OLAQ has published articles from over 60 Oregon librarians. The OLA Hotline collaborates with the executive board to make sure their efforts find the audience and help that they need for their projects to succeed.

Goals for 2017-18 - Advocacy

The fall issue of the OLAQ will most likely be dedicated to rural and small libraries, and be guest edited by incoming OLA President Buzzy Nielsen. We will continue to publicize advocacy efforts by the ALA and OLA.

Goals for 2017-18 – Education

We will continue to maintain and grow our focus on education, and look for opportunities to support this goal.

Goals for 2017-18 - Leadership

These volunteer positions are remarkable in that they allow us all to develop our leadership skills through good times and unforeseen obstacles alike. We will continue to work closely with the executive board to help them with their goals, and continue to absorb their leadership qualities for our own careers.

Goals for 2017-18 - Collaboration

We just brought on a fourth editor for the OLAQ. Lynne Stahl was the guest editor for the spring issue, as well as an author for one of the articles. She has a Doctorate of English from Cornell, and is already becoming a leader in the world of Oregon libraries.

Comments

Our committee would like to thank President Elsa Loftis for her guidance and support through some difficult times. We would also like to welcome incoming President Buzzy Nielsen to his position, and extend an invitation to collaborate with us, or just drop us a line whenever would like.

OLA unit: Conference Committee Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

OLA unit: Finance / Investment Committee

Name: Stephanie Lind, OLA Treasurer

Work or Primary Email: stephaniel@wccls.org

Division, RT, Committee Board Members

Stephanie Lind (chair); Stuart Levy, OASL Treasurer; Lori Wamsley (2014-16); Suzanne Sager (2014-16); Valery King (2015-17); Dan White (2015-17); Shirley Roberts, OLA Association Manager (ex-officio)

Overall Goals & Responsibilities

Reviews all fiscal policies and procedures, responding to direction from the Executive Board. Serves as the consulting body for the Treasurer, the Executive Board, and the Association Manager in such areas as Association investments, the budget, and other financial concerns of the Association.

Objectives and activities for current year

Monitor investments and recommend re-balancing as needed. Respond to Association Managers queries regarding investment management.

Progress on goals and objectives

- -Meet in September to review year end financial position, and review and check in with our two investment firms, Connected Wealth and LPL, regarding potential needs for re-balancing our investments. Some investments were adjusted to maximize our earning potential but avoiding high risk investments.
- -In October upon approval by the OLA Executive Board, we directed LPL to take the following action:
- 1) Hull Endowment â€" fiscal year balance (8/31/16) is \$160,434.64. Transfer \$5,434.64 to the Hull Earnings account.
- 2) Hull Earnings With the balance (8/31/16) in Hull Earnings at \$25,231.58 move away from the more conservative, liquidity position and invest based on the same allocation as the Endowment funds are.
- 3) Watch the market and when the next 10% drop in the market is realized reallocate investment to 55% equities and 45% fixed income/bonds.
- -In early August 2017, we decided to switch from LPL to Charles Schwab in order to stay with investment manager Tim Donivan. We should have better financial statements and have access to better financial information via the Charles Schwab website. Management fees will remain similar or be slightly less.

2016-17 – Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Honors, Awards, and Scholarship (HAS) Committee

Name:

Work or Primary Email

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Intellectual Freedom Committee

Name: Ross Betzer

Work or Primary Email: rossbk@multcolib.org

Division, RT, Committee Board Members

Ross Betzer, Chair (Multnomah County Library),

Kirsten Brodbeck-Kenney (Driftwood Public Library),

Alanna Colwell (Washington County Dept. of Assessment & Taxation),

Miranda Doyle (OASL IF Chair, Lake Oswego Schools),

Krista Reynolds (Concordia University),

Roberta Richards (Portland Community College),

Steve Silver (Northwest Christian University),

Katie Anderson, ex officio (Oregon State Library),

Candace Morgan, ex officio (Emporia State University),

Ted Smith, ex officio (OLA Legislative Committee).

Two vacant positions on the committee are expected to be filled by the end of August 2017.

Overall Goals & Responsibilities

- * To aid development of OLA's position on intellectual freedom, interpret it to the public, and act in support of this position.
- * To inform membership of pending legislation, present recommendations, and tender OLA's support of such legislation.
- * To promote development by libraries of policies related to intellectual freedom, including selection, privacy and electronic transmission.
- * To determine facts in cases of public controversy over censorship, develop a statement of OLA's position, and present OLA's position to all interested parties.
- * To develop liaison with other statewide organizations interested in intellectual freedom.
- * To respond to the OLA President's charge.

Objectives and activities for current year

Advocacy:

Provide additional outreach and resources to Oregon libraries on the issues of privacy and libraries' IF policies

Education:

- 1) Communicate regularly through library lists and social media sites to provide information about IF issues
- 2) Continue to add support and training materials to IF Toolkit on IFC webpages
- 3) Increase publicity of Intellectual Freedom Issues in Oregon News Database

Leadership:

Plan for transition of the Celebrate the Freedom to Read in Oregon project, currently led by Candace Morgan

Collaboration

- 1) Participate in the OLA Spring Conference
- 2) Participate in the Fall OASL Conference
- 3) Continue to increase the geographic diversity of members and friends of the Committee

Progress on goals and objectives

2016-17 - Advocacy

- 1. Shared information related to intellectual freedom and privacy issues both local and national via listsery (both short information posts and sharing of links, as well as original "Tuesday Topic" (articles) and Facebook posts.
- 2. Assisted OLA president in drafting of letters stating OLA's position on intellectual freedom issues.

2016-17 - Education

- 1. Shared information related to intellectual freedom and privacy issues both local and national via listsery (both short information posts and sharing of links, as well as original "Tuesday Topic†articles) and Facebook posts.
- 2. Reviewed and updated informational content on IFC website.

2016-17 – Leadership

- 1. Played active role in online discussions of the Oregon library community around intellectual freedom issues.
- 2. Conversation was started about future transitions for the Celebrate the Freedom to Read in Oregon program, but no major decisions or actions were made.

2016-17 - Collaboration

- 1. Co-sponsored a preconference and a session at the 2017 OLA annual conference.
- 2. Presented a session at the 2017 Oregon Association of School Libraries fall conference.
- 3. Initiated a wide recruitment for new IFC members.

Goals for 2017-18 - Advocacy

- 1. Review and update the branding and descriptive information on the committee's Facebook page (currently called "Celebrate the Freedom to Read in Oregon"
- 2. Continue to share posts (on Facebook and via listservs) that mobilize, support, and sustain advocacy for intellectual freedom issues, including Banned Books Week.
- 3. Respond to advocacy issues around any intellectual freedom challenges for libraries that may arise during the year.

Goals for 2017-18 - Education

- 1. Provide information for library staff on how they can train others (like paraprofessionals and volunteers) on intellectual freedom.
- 2. Identify and collect videos that can be used for intellectual freedom training.

Goals for 2017-18 - Leadership

- 1. Seek to increase leadership opportunities for people within the Oregon library community, including underrepresented groups, by adding new committee members and diversifying our committee membership in terms of geographic area, cultural background, and type of library (especially public and school libraries).
- 2. Provide continued opportunities for people with the Oregon library community to attend committee meetings and help in the work of promoting intellectual freedom.

Goals for 2017-18 - Collaboration

- 1. Continue to collaborate with the Oregon Intellectual Freedom Clearinghouse to respond to library staff requesting professional assistance with intellectual freedom issues at their libraries.
- 2. Create a communications plan for the committee, in order to share work among committee members and plan for any collaboration with groups or individuals outside the committee.

OLA unit: Leadership Committee

Name: Elaine Hirsch

Work or Primary Email: elaineghirsch@lclark.edu

Division, RT, Committee Board Members

Elaine Hirsch (Chair), Melissa Little (Incoming Chair), Jane Corry, Pam North

Overall Goals & Responsibilities

Charge: The Leadership Committee oversees leadership development opportunities for the OLA membership, including creating and managing leadership trainings and programs, as well as serving as leadership mentors.

Purpose: To provide opportunities for the development of leadership abilities of all OLA members.

Objectives and activities for current year

Increase membership awareness of leadership development continuing education opportunities and OLA's new Leadership Development Scholarship.

Sponsor Leadership related programming at the OLA Annual Conference 2017

The Leadership Committee's Scholarship Working Group will launch the scholarship program and review applications for awards at three points during the upcoming year.

Collaborate with appropriate OLA Divisions, Committees and Round Tables to promote the Leadership Development Scholarship. The Chair will serve on a Special Committee to investigate long-term sustainability of the scholarship fund with representatives from the Finance/Investment Committee and Past Presidents Round Table

Progress on goals and objectives

2016-17 - Advocacy

The Leadership Development Scholarship was launched and promoted on Libs-or, OLA Hotline, and the OLA website. This appears to fill a broad need of the Oregon library community as the 6 applicants thus far represent public, academic, and school libraries as well as a library school student.

2016-17 – Education

The Leadership Committee did not sponsor any sessions at OLA this year, however members have been hard at work on developing the Leadership Institute of the Oregon Library Association (LIOLA), which will take place May 16-19, 2018 in Pendleton.

2016-17 - Leadership

Two Leadership Development scholarships have been awarded and the committee is on track to award a third scholarship following the July 31, 2017 deadline. The two recipients thus far have been Suad Mohamed, a Somali Bilingual Library Assistant at Multnomah County Library, and Jean Gritter, a Teacher-Librarian at West Albany High School. Both were able to pursue continuing education related to library leadership development thanks to financial support from OLA.

2016-17 - Collaboration

The committee needs to continue to think about promotion of and involvement in leadership development opportunities with other OLA units. The LIOLA working group has representatives from a variety of libraries and OLA units, and collaborative agreements were made so that the Membership Committee's Mentoring Program will be under the umbrella of the Leadership Committee in the new year. The Special Committee to consider long term sustainability of the scholarship fund briefly communicated this year and no progress was made towards this initiative.

Goals for 2017-18 - Advocacy

By continuing to offer the Leadership Scholarships to a diversity of members, we build strong advocates for librarianship. The Leadership Institute of the Oregon Library Association (LIOLA) has advocacy as one of its focuses.

Goals for 2017-18 - Education

Sustained effort will go towards the development, execution, and assessment of the inaugural Leadership Institute of the Oregon Library Association (LIOLA) May 16-19, 2018 in Pendleton. We also hope to help sponsor sessions at the OLA conference this year on topics of interest to the membership. A survey of the membership completed for LIOLA planning will inform those topics.

Goals for 2017-18 - Leadership

The Leadership Development Scholarship will continue to be awarded in 2017-18 and the Mentoring Program for new librarians will continue under the auspices of the Leadership Committee.

Goals for 2017-18 - Collaboration

The Leadership Committee will seek leaders from throughout the membership to serve as mentors for our Leadership Institute. We will seek to work with the Special Committee for fundraising this year. Creating fundraising methods for the scholarship and future leadership institutes will be a priority once creation of LIOLA is completed. Absorbing the Mentoring Program into the Leadership Committee will hopefully develop a strength of leadership mentors for OLA members.

Goals for 2017-18 - Other

The committee itself has a small membership, but a working group created for development of LIOLA has a wealth of experience and it's hoped that we can persuade some members of this group to stay involved with the Leadership Committee after completion of the first leadership institute.

OLA unit: Library Legislation & Development Committee

Name: Abigail Elder

Work or Primary Email: aelder@beavertonoregon.gov

Division, RT, Committee Board Members

COMMITTEE MEMBERS: Kate Lasky, Josephine Community Libraries; Alyssa Bennett, Deschutes Public Library; Rachel Bridgewater, Portland Community College; Brooke Robertshaw, Oregon State University; Carol Dinges, Lebanon Public Library; Ted Smith, Newport Public Library; Sue Ludington, Washington County Law Library; Janet Webster, Oregon State University; Abigail Elder, Beaverton Public Library

EX OFFICIO MEMBERS: OLA Past President: Jane Corey, Multnomah Public Library; OLA President: Elsa Loftis, Oregon College of Arts and Crafts; OLA President-Elect: Buzzy Nielsen, Crook County Library; OLA Intellectual Freedom Chairs: Ross Beltzer, Multnomah County Library and Krista Reynolds, Concordia University; State Librarian: MaryKay Dahlgreen; State Law Librarian: Cathryn Bowie; OLA Lobbyist: Nan Heim and Amanda Dalton; OASL Representatives: Robin Rolfe, Portland Public Schools; ACRL Representative: John Schoppert, Columbia Gorge Community College

EMERITUS MEMBERS: Aletha Bonebrake, Baker County library user (emeritus); Diedre Conkling, Lincoln County Library District (emeritus)

Overall Goals & Responsibilities

- 1. Establish and maintain OLA's legislative agenda
- 2. Respond nimbly to legislative and advocacy issues and opportunities
- 3. Support Oregon libraries in their local advocacy efforts
- 4. Engage and inform private funders on the contribution of libraries in their communities

Objectives and activities for current year

- 1. Continue to participate in discussions around Summer Lunch, Learning, and Libraries (SL3) with community partners and the Department of Education.
- 2. Monitor possible legislation in the coming year. Testify to legislative committees on behalf of OLA, and assist other members in reaching out to their elected officials.
- 3. Plan and host a state legislative day in spring 2017.
- 4. Participate in National Legislative Day.

Progress on goals and objectives

2016-17 - Advocacy

• Participated in the Summer Lunch, Learning and Libraries (SL3) task force, which met numerous times but did not result in any passed legislation.

We monitored possible state legislation:

- o SB 75 Expansion of Ready to Read (died in committee)
- o SB 123 Children's Districts (died in committee)
- o SB 787 County property tax administration (died in committee)
- o SB 822 Post notice on copier and scanners that information may be digitally stored (died in committee)
- o SB 1002 Private tutors (libraries removed from bill; died in committee)
- o HB 2729 Open Education Resources for Higher Ed (passed; waiting for governor signature)
- o HB 2859 Sunsetting of tax exemptions (died in committee)
- o HB 3191 Summer Learning (died in committee)
- o HB 3455 Age 3 to Grade 4 Reading (died in committee)
- o HB 5018 State Library Budget (passed; signed by governor)
- Presented Library Legislative Day at the State Capitol on February 21; OLA members and their supporters made close to 50

office visits. Twenty senators and forty-six representatives visited the OLA table in the Capitol Galleria to select books that were donated to the library or school of their choice.

- Participated in National Library Legislative Day in Washington, D.C. and shared postcards with the legislators that were created by OLA members.
- Assisted other OLA units in responding to national and state legislation and related work, most notably OASL with the Every Student Succeeds Act (ESSA)

2016-17 – Education

Provided programs at the OLA Conference: 1) Thriving by the Rules: Crafting Policies for Your Library; 2) Data-Driving Thriving: Using Info You Already Collect to Improve and Advocate for Your Library and 3) Speaking Up Together for School Libraries

2016-17 – Leadership

Assisted OLA leaders in responding quickly and nimbly to developing issues at the local, state, and national level.

2016-17 – Collaboration

Monitored and advised libraries facing funding challenges, including Wallowa County and Douglas County Library Systems. We continue to work with the cities and organizations in Douglas County who seek to keep some library services in light of recent budget cuts.

Goals for 2017-18 – Advocacy

- Work with the State Librarian to revise state law that defines and governs public libraries, possibly incorporating the newly revised Public Library Standards from the OLA Public Library Division.
- Look for opportunities to increase Ready to Read funding back to \$1 per child levels.
- Monitor possible legislation in the coming year. Testify to legislative committees on behalf of OLA, and assist other members in reaching out to their elected officials.
- Participate in National Legislative Day.

Goals for 2017-18 - Education

- Research current policy issues and recommend best practices to library leaders.
- Update and maintain the OLA Engage Site for members.
- Propose, plan, and deliver programs at the 2018 OLA Conference

Goals for 2017-18 – Leadership

Assist OLA leaders in responding quickly and nimbly to developing issues at the local, state, and national level.

Goals for 2017-18 – Collaboration

- Identify opportunities to work with organizations similar to OLA, such as the League of Oregon Cities, Special Districts Association of Oregon, Coalition of Oregon School Administrators, etc.
- Maintain relations with national library legislative committees, such as ALA Committee on Legislation and the PLA Legislative Committee.

Goals for 2017-18 -- Other

OLA's dedicated lobbyist, Nan Heim, is preparing to retire from service. Recruitment of a new lobbyist will be a major endeavor for the OLA Board and the Legislation Committee.

Comments

The Committee gratefully thanks Janet Webster for her years of leadership as chair of this committee-- we will be lost without her!!

OLA unit: Membership Committee

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

OLA unit: Nominating Committee

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 - Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Oregon Authors Committee

Name: Paul Addis

Work or Primary Email: paddis@cclsd.org

Division, RT, Committee Board Members

Paul Addis, Coos Bay Public Library; Ann-Marie Anderson, Tigard Public Library; Elizabeth Brookbank, Hamersly Library, Western Oregon University; Crystal Garcia, Sherwood Public Library; Josie Hanneman, Deschutes Public Library; Catherine Jasper, Deschutes Public Library; Kevin Mittge, Siuslaw Public Library; Philip Ratliff, Portland State University; Rachael Short, Multnomah County Library

Overall Goals & Responsibilities

The Oregon Authors Information Clearinghouse was established to provide access to information and resources about authors living in Oregon. It is maintained by the Oregon Authors Committee, a standing committee of the Oregon Library Association whose charge is to collect and preserve bibliographic data on Oregon authors. Since 2008, the Oregon Authors Committee has added current Oregon authors and their publications to the Oregon Authors Website. Entries in the website are determined by criteria established by the Oregon Authors Committee, and include full bibliographic data, awards, audience, genre, subject headings, and other information as appropriate. We also sponsor the annual "2 minute reviews of Oregon Authors" at the OLA conference.

Objectives and activities for current year

- 1. Continue working with OLA and Oregon State Library to find a stable platform or model, and partner to host the Oregon Authors web site.
- 2. Sponsor the "2 minute reviews of Oregon Authors" at the OLA conference.

Progress on goals and objectives

We addressed and completed our main objective this year by Partnering with the Book Publishing Department at Portland State University who have finished migrating our old site and built a new WordPres site for Oregon Authors that will be easier to manage for both partners. They have a team of staff and students working on the site. We are currently working out who will do what regarding entering new data. We believe this new partnership will expand the site's audience to include authors, publishers, and readers as the site was originally intended for libraries and librarians. We are excited to see how this new partnership plays out. Two Minute Reviews at OLA Conference went great, as always.

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education

Goals for 2017-18 – Leadership

Continue training co-chair, Paul Addis, on chair responsibilities in anticipation of him becoming main chair in the future. Begin training committee member, Ann-Marie Anderson, on co-chair responsibilities as she will become co-chair in September.

Goals for 2017-18 - Collaboration

Our goal is to work with our new partner at PSU to create a website that will better serve Oregon authors, publishers, readers, and librarians.

OLA unit: ORCA Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

OLA unit: Resource Sharing Committee Name: Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: DIGOR Round Table

Name: Arlene Weible

Work or Primary Email: arlene.weible@state.or.us

Division, RT, Committee Board Members

Arlene Weible, DIGOR Chair.

Overall Goals & Responsibilities

The Documents Interest Group of Oregon (DIGOR) provides opportunities for communication, continuing education, and cooperation among the state's government information library community. DIGOR also plays an important role in encouraging other library professionals to engage with government information, acting as a resource for information and products available to help them better serve their communities.

Objectives and activities for current year

Continue to inform and educate the Oregon library community through programs presented at OLA. 1-2 programming ideas will be submitted for consideration for the 2017 Conference in Salem. Members will participate in the Oregon State Library OrDocs Summit this fall, with a possible goal being production of a position paper that re-envisions the Oregon documents depository program.

Progress on goals and objectives

2016-17 - Advocacy

2016-17 - Education

DIGOR sponsored activities at the 2017 OLA Conference in Salem that were intended to inform conference attendees about government libraries and archives in Salem:

Program: Government Libraries and Archives: Let's Learn How We Can Thrive Together!

State Libraries and Archives Tour (offered in pre-conference slot)

2016-17 – Leadership

Several DIGOR members participated in the Oregon Documents Summit on September 14, 2016:

http://libguides.osl.state.or.us/c.php?g=544358 and continue to provide feedback to State Library staff about the Oregon Documents Depository Program as requested.

2016-17 - Collaboration

Goals for 2017-18 – Advocacy

Goals for 2017-18 - Education

Will submit 1-2 program proposals for the 2018 OLA Conference in Eugene.

Goals for 2017-18 – Leadership

- *Hold a fall membership meeting to facilitate information sharing among library staff with government documents responsibilities.
- *Will help coordinate a test of a new tool for managing Federal Depository Library Program discard process among Oregon FDLP libraries.

Goals for 2017-18 - Collaboration

OLA Annual Reports 2016-17

OLA unit: International Relations Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 - Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Legal Reference Round Table

Name: Sue Ludington

Work or Primary Email: sue_ludington@co.washington.or.us

Division, RT, Committee Board Members

Chair: Sue Ludington, Washington County Law Library; Vice-Chair: Kelly Reynolds, University of Oregon Libraries, Law Library

Overall Goals & Responsibilities

To improve the quality of legal reference service in all types of Oregon public libraries, by opening up lines of communication and increasing professional interaction between Oregon public law library and non-law public library reference staff.

Objectives and activities for current year

Advocacy: Continue to keep the OLA community informed about the resources, services, and expertise available at Oregon public law libraries through Libs-Or and the OLA Hotline. Submit one article to the OLA Quarterly on legal reference interview strategies, researching Oregon law, trends in "access to justice," or other law library topic relevant to the theme.

Education: Sponsor or coordinate one or more educational programs related to law librarianship, legal reference services, attorneys and the public, or similar topic for the 2017 OLA Conference.

Leadership: Conduct a content review analysis of the LRRT website to assess what information is genuinely useful and relevant to OLA members. Determine whether the website has potential for being a "go-to resource" or not and, if so, what content users expect to find. Identify the characteristics that make the LRRT site unique.

Collaboration: Investigate the logistics and feasibility of a collaborative project involving ownership and maintenance of the already-established Oregon Legal Research website and blog. Solicit feedback from librarians from county, state, court, and academic law libraries, and develop a proposal for going forward.

Progress on goals and objectives

2016-17 - Advocacy

LRRT submitted a few articles/announcements to the OLA Hotline and the Libs-Or mailing list, along with several shares of outside articles pertaining to public law libraries, federal funding for libraries, and access to justice endeavors. Additionally, LRRT Chair Sue Ludington joined colleagues in Salem for Library Legislative Day, which enabled her to convey directly to legislators the unique value of public law libraries and to advocate for continued funding. Unfortunately, we failed to write and submit an article for the OLA Quarterly.

2016-17 – Education

At the 2017 OLA Conference, the LRRT and Reference RT (RRT) co-sponsored a half-day pre-conference program titled "Thrive in the Hive: Working Together to Provide Exceptional Legal Reference Service." Several outside speakers were brought in to inform attendees of legal services and resources in Oregon, supplemented with reference/research guidance by law librarians. While attendance wasn't as high as anticipated, those that did participate indicated considerable satisfaction and gratitude for the session.

2016-17 – Leadership

Regrettably, we did not tackle the LRRT website and conduct a review of content this year as intended. A thoughtful redesign remains a goal for the unit, and we'll aim to do a thorough examination in the coming year.

2016-17 - Collaboration

This past year saw several conversations regarding transfer of ownership and maintenance of the Oregon Legal Research blog and website; these led to a handful of law librarians tentatively agreeing to serve as periodic contributors if/when there is a

transition. Much more work needs to be done to develop the project framework, but identifying future partners was a good first step.

Goals for 2017-18 - Advocacy

In accordance with the Advocacy Continuum, continue to bring increased awareness of Oregon county law libraries and their unique services to library workers (and, indirectly, their patrons) through periodic posts shared via Memberclicks (and Libs-Or) and news updates submitted to the Hotline. Again, attempt to submit one legal reference- or Oregon law-related article to the OLA Quarterly.

Goals for 2017-18 - Education

Sponsor and/or coordinate one educational program related to law librarianship, legal reference, or civics/government/current legislation at the 2018 OLA Conference.

Goals for 2017-18 - Leadership

Continue to review and revamp the LRRT website, with special emphasis on analyzing what content is most desired and helpful to the broader OLA membership. Identify one or more Oregon-specific legal research tool (eg bibliography of online legal sources or statewide directory of legal assistance) for development and promotion.

Goals for 2017-18 - Collaboration

Team up with RRT and Answerland partners to create, coordinate, and implement an Oregon Reference Summit (an expanded version of Answerland's previously successful Virtual Reference Summit), which will be held in Spring 2018. Continue talks surrounding the future of the Oregon Legal Research blog and website, and come up with realistic action plan.

Comments

The LRRT membership has experienced little growth in the last year, with 15 members currently. However, one of the newest members, a county law librarian, has agreed to step up as Co-Chair for the upcoming year; we are so excited for LRRT leadership to enjoy new energy! We were pleased to hold a mostly-successful pre-conference at the Annual Conference this past year; however, the amount of work to put together a half-day event may not have proven to be the best use of our resources. It's anticipated that future LRRT-sponsored conference proposals likely will be crafted with the standard 60 or 90 minute session length in mind. Lastly, we are especially eager for the collective effort to resume Answerland's popular Reference Summit in 2018! LRRT looks forward to working closely with RRT and Answerland partners to put together an outstanding full-day educational program for library reference staffers from all over the state.

OLA unit: Library Assessment Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Library Instruction Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

OLA unit: Library Technology Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Library Preservation Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 - Education

2016-17 - Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

Comments

Kris Kern of the Library Preservation Round Table notified Shirley Roberts, OLA Association Manager, July 19, 2016 that discussion is underway to dissolve this Round Table.

OLA unit: New Member Round Table

Name: Bethany Grabow

Work or Primary Email: bethany.grabow@gmail.com

Division, RT, Committee Board Members Chair: Bethany Grabow: Vice chair: TBD

Overall Goals & Responsibilities

The goals of the New Member Round Table are as follows: 1. Engage and encourage information professionals within OLA who wish to discover more about the organization. 2. Provide opportunities, programs, and leadership activities to encourage involvement by those new to OLA or the profession. 3. Advance the overall professional development of 21st century librarians, library staff, and information professionals.

Objectives and activities for current year

The specific objectives and activities planned for the 2016-2017 OLA membership year are as follows: 1. The group will hold one meeting/event at least once every quarter. Meetings/events will constitute of a tour of a library or library-related organization or a networking meet up. The objectives of these meetings are to create networking opportunities for members, provide information about different types of libraries, and increase awareness of job opportunities. 2. The chair of the group will maintain communication with members through regular emails and posts on the group's Facebook page.

Progress on goals and objectives

1. Held meetings/events in January, April, and June 2017. 2. Chair sent emails and posted to Facebook in January, March, April, and June 2017.

Goals for 2017-18 – Advocacy

1. Increase participation in group's meetings/events by encouraging members to bring a friend or coworker.

Goals for 2017-18 - Education

1. Listen to and discuss a library-related podcast or webinar as a group.

Goals for 2017-18 - Leadership

1. Nominate and elect a vice chair for the group.

Goals for 2017-18 - Collaboration

1. Collaborate with another committee or round table to hold at least one joint meeting/event for members of both groups.

OLA unit: Northwest Central Round Table
Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Reforma Oregon Round Table Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Outreach Round Table Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Reference Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Social Responsibilities Round Table

Name:

Work or Primary Email:

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Objectives and activities for current year

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

2016-17 – Leadership

2016-17 - Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 – Leadership

Goals for 2017-18 - Collaboration

OLA unit: Technical Services Round Table

Name: Jean Peick

Work or Primary Email: jeanp@wccls.org

Division, RT, Committee Board Members

Jean Peick (Chair); Mary Grenci (Past Chair); Kate Cleland-Sipfle (Vice Chair/Chair-Elect); Jane Cothron (Secretary); Steering Committee: Jane Cothron, Kate Cleland-Sipfle, Jean Peick, Lori Robare, Damon Campbell, Mary Grenci, Emily O'Neal

Overall Goals & Responsibilities

We exist to provide a framework for information sharing, continuing education and moral support for library staff engaging in technical services activities. We aim to provide for the exchange of ideas on technical services and automation processes, systems, and policies as well as explore new ideas and technologies. We wish to foster cooperation among all Oregon libraries in the areas of technical services, and to increase the awareness in the library community of the role and importance of technical services.

Objectives and activities for current year

Continue to provide support, education, and training with a focus on ongoing changes in the technical services environment, new developments in exposing collections, and exploring policies and procedures to aid the work we do. Participate in the new Saturday conference day with a session of interest for Saturday attendees. Reach out to members to connect and communicate.

Progress on goals and objectives

Steering committee meeting to discuss OLA 2017 program ideas. Discussed the potential of TSRT Resources web page and blog space created in 2013. Organized a half-day pre-conference and 8 conference sessions for the annual conference. Topics covered: Dewey Classification (pre-conference and Saturday session), an overview of the work done by Technical Services, collection development policies, data migration for a library joining a cooperative library system, cataloging unusual collections, linked data, editing vendor supplied records with MarcEdit, and BIBFRAME. Chair (Jean Peick) reached out to new members during the conference and via email after the conference to follow up on questions and to recruit new officers. Used MemberClicks for TSRT election with a good response.

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Plan and coordinate conference sessions for OLA using feedback from the 2017 TSRT program evaluation forms and input from the membership.

Goals for 2017-18 – Leadership

Assemble documentation from previous Chairs to promote the smooth transition of officers in future years.

Goals for 2017-18 - Collaboration

Continue to explore how to use MemberClicks to communicate with membership in collaboration with the OLA Association Manager.

OLA unit: Leadership Institute Special Committee

Name: Jane Corry

Work or Primary Email: corry.jane@gmail.com

Division, RT, Committee Board Members

Overall Goals & Responsibilities

Get a Leadership Institute up an going by end of June 2018

Objectives and activities for current year

Find a location, dates, a facilitator and curriculum

Progress on goals and objectives

2016-17 - Advocacy

2016-17 – Education

Organizing an experiential Leadership Academy

2016-17 – Leadership

Working toward holding a 3 day leadership institute

2016-17 - Collaboration

2016-17 - Uncategorized

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Actually having it happen

Goals for 2017-18 - Collaboration

Comments

We have a date: May 16-19 (Wed - Sat), 2018

And a location: at the Vert Room in Pendleton, Oregon

And a facilitator for the process: Dietra Stivahtis of Vibrant Business Solutions

OLA unit: Oregon Library Association

Name: Shirley Roberts

Work or Primary Email: sroberts.ola@gmail.com

Identified Statistics

1. **Membership** (as of 8/31/16)

Total:

Students:

Business/Institutions Partners Basic:

Business Partners Sustaining:

Institutions Sustaning:

Lifetime:

Unit Membership Breakdown (first recorded 2015-16 report):

Academic Division (ACRL OR)

Children's Services Dvision

Oregon Young Adult Program

Public Library Division

Oregon Assn of School Libraries

Support Staff Division

Documents Interest Group of Oregon

International Relations Round Table

Legal Reference Round Table

Library Assessment Round Table

Library Instruction Round Table

Library Preservation Round Table

Library Technology Round Table

New Member Round Table

Northwest Central Round Table

Outreach Round Table

Past President's Round Table

Reference Round Table

Reforma Oregon Round Table

Social Responsibility Round Table

\$

Technical Services Round Table

2. Finance

General Fund - OLA

- Income:
- Expenditures:
- Investments

LPL

Connected Wealth

OASL Investments

LPL Hull Endowment

LPL Hull Earnings

Connected Wealth

It was determined in December 2014 that certain statistics need to be included in the annual report.